

Memorandum of Transfer.

This document is relevant as to **Integrity Life Australia Limited (Integrity)** ABN 83 089 981 073 AFSL 245492.

Section 1: Policy details

To Integrity, please transfer my Policy

Policy Number:

To the transferee names in Section 3.

Section 2: Transferor details

Existing Policy Owner 1

Date of transfer:

Transferor full name:

Signature of Transferor:

Date:

Witness full name:

Signature:

Date:

Existing Policy Owner 2

Transferor full name:

Signature of Transferor:

Date:

Witness full name:

Signature:

Date:

Is this a transfer to a financial institution as security of a debt?

Yes

No

Note: if the transferor is a company, Integrity may require confirmation that this has been properly executed.

Section 3: Transferee details

New Policy Owner 1

Surname:

Given Name(s):

Occupation:

Address:

State:

Postcode:

Business Name:

Transferee signature:

Date:

Witness full name:

Signature:

Date:

New Policy Owner 2

Surname:

Given Name(s):

Occupation:

Address:

State:

Postcode:

Business Name:

**Transferee
signature:**

Date:

Witness full name:

Signature:

Date:

Section 4: Protecting your Personal Information and Privacy

We're committed to safeguarding your privacy and the confidentiality of your personal information and are bound by the Australian Privacy Principles set out in the Privacy Act 1988 (Cth) (the Act).

We collect your personal information (including sensitive information) to assess your Application, administer your cover and enhance our customer service or products. If you do not provide all information requested, we may not be able to issue or administer your cover.

We may disclose your information, where relevant, to other insurers and reinsurers, our service providers, our business alliance or as required by law within Australia or overseas. These laws include the Australian Securities and Investment Commissions Act 2001, Corporations Act 2001, Insurance Contracts Act 1984, Life Insurance Act

1995, Anti Money Laundering and Counter Terrorism Financing Act 2006 and Income Tax Assessment Act 1997, as well as any amendments and any associated regulations. From time to time other acts may require, or authorise us to collect your personal information.

When cover is arranged by one of our business partners or intermediaries, you consent to us providing all of your personal information to that business partner or intermediary, which may include sensitive information and claim information. That business partner or intermediary will also provide us with personal information. You should read the Privacy Policy of that business partner or intermediary to find out how they collect, hold, use and disclose your personal information.

Access, corrections and complaints

Our aim is to always have accurate, complete, up-to-date and relevant personal information.

If you would like to seek access to, or revise, your personal information, or feel that the information we currently have on record is incorrect or incomplete, please contact the Privacy Officer using the following contact details:

Phone: 1300 54 33 66

Email: hello@integritylife.com.au

Address: PO Box R1741 Royal Exchange, NSW 1225

Privacy Policy

Our Privacy Policy provides more detail about how we handle your personal information. For the full version of our Privacy Policy, please refer to integritylife.com.au/privacy-policy or contact us on 1300 54 33 66.

Section 5: Contact Us

Please email completed form to **hello@integritylife.com.au**

Should you need to contact us, you can do so at the following details:

Phone: 1300 54 33 66

Email: hello@integritylife.com.au

Address: PO Box R1741 Royal Exchange, NSW 1225

Section 6: Registration of Transferor (for office use only)

**Date of registration of
transfer by company:**

**Signature of Principal
Officer of company or
authorised person:**
